

OFFICE OF FINANCIAL AID

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SJRstate.edu

EQUAL OPPORTUNITY/EQUAL ACCESS COLLEGE

SPECIAL CIRCUMSTANCES REQUEST FORM (for Professional Judgment)

		2023-2024	
Student's Full Name		Student's Phone Number	Student ID Number
		(s) for your Special Circumstances ro our own words explaining your spec	
Please be	advised that submis	sion of incomplete or unsigned docu	uments will delay processing.
I. Reaso	on(s) For Income Re	duction: (check all that apply)	
	Loss of Income:		
	employer reflect Whose income Required: • 2021 & 2022 • Signed state • Letter from • Copy of Stud	ting the date last worked and a copy of the is effected by this? (<i>Circle One</i>) Studer 2 Tax Return Transcript. Tement discussing the reasons for this recemployer, reflecting the date last worked dent's last pay stub along with any spou	ed
	Whose income Documents Rec 2021 & 2022 Signed state In the case of Copy of office Loss of Recurring U Whose income Documents Req	Tax Return Transcript. Tax Return Transcript. Tax Return Transcript. Tax Return Transcript. The ment discussing the reasons for this reconstruction of the bull that the content of the content	quest. tion. penefit or compensation.
	 Signed state 	ment discussing the reasons for this rec	quest.

REV 6/23

• Official notification on the termination of the benefit. □ Divorce or Legal Separation of Parents or Spouse: Since submitting the 2023-2024 FAFSA, you have divorced or separated. Date occurred: ______. Attach a signed copy of the divorce decree or a signed statement from attorney documenting the separation date. ☐ Death of Parent(s) or Spouse: Since submitting the 2023-2024 FAFSA, your parent or spouse has passed away. Date occurred: . Attach a copy of the death certificate. One-Time Taxable Income: (IRA Pension Distribution, back-year Social Security Payments) Whose income is effected by this? (Circle One) Student / Spouse / Parent 1 / Parent 2 Documents Required: 2021 & 2022 Tax Return Transcript. • Signed statement discussing the reasons for this request. • Forms which identify the source of income. • Itemized statement of how that money was spent. □ Parent Attending College: (parent must be paying for college out of pocket without reimbursements) Documents Required: 2021 & 2022 Tax Return Transcript. • Signed statement discussing the reasons for this request. Copy of schedule and tuition receipt. • Certified enrollment from the Registrar's Office at the parent's institution ☐ Retirement of Parent or Spouse: **Documents Required:** 2021 & 2022 Tax Return Transcript. • Signed statement discussing the reasons for this request. · Documentation of monthly income sources for all retirement income, including social security (if applicable) ☐ Other Reductions of Income Whose income is effected by this? (Circle One) Student / Spouse / Parent 1 / Parent 2 **Documents Required:**

· In case of child support, attach any court documentation which details the amount of child

support to be paid and the date child support is to end.

- 2021 & 2022 Tax Return Transcript.
- Signed statement discussing the reasons for this request.
- Documentation of monthly income sources.
- Any other documents that pertains to your income reduction.

II. Past and Projected Income

Report all income actually received in 2022 and the expected income for 2023. <u>Do not leave any income questions blank</u>. Enter a "0" if income source is not applicable.

This is a requirement. If left blank, this will leave your request unprocessed.

This is a requirement.	Student		Parent 1		Parent 2		Spouse	
To leave blank, will leave request unprocessed.	2022	2023	2022	2023	2022	2023	2022	2023
Taxable: Wages, Salaries, Tips								
Unemployment Benefits								
Pension								
Alimony								
Child Support								
Non-Taxable: Workers Comp, VA Disability, etc								
Cash & Savings								
Other (specify)								
Other (specify)								
Other (specify)								
Total Income:								

Submit this completed form along with documentation to the Financial Aid Office at any Campus location (addresses are on the first page). The earliest this form can be submitted is June 1, 2023. The DEADLINE for submitting the form is April 1, 2024. The Director of Financial Aid (or designee) will review all SPECIAL CIRCUMSTANCES requests on a case-bycase basis. You will be notified of the results.

I/We declare under penalty of perjury that the information provided above is true and correct. I/We understand if I/we knowingly make any false statement or misrepresentation, further financial assistance may be denied and repayment of current assistance may result.

<u>Student/Parent/Spouse Signature(s)</u>: Everyone giving information on this form must sign below. If the form is not signed, it will be returned to you unprocessed.

Student's Signature	Date
Parent/Spouse's Signature	 Date

PLEASE ALLOW THREE WEEKS FOR PROCESSING